CONSTRUCTION OF DOMESTIC BULK WATER STORAGE TANKS AND ASSOCIATED CIVIL WORKS AT THE IDC HEAD OFFICE

COMPULSORY SITE INSPECTION WILL BE HELD AS FOLLOWS:
DATE: 23 APRIL 2019
TIME: 13h00pm

VENUE: IDC HEAD OFFICE, 19 FREDMAN DRIVE, SANDTON

BID CLOSING DATE: WEDNESDAY, 08 MAY 2019 AT 12:00 NOON
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1. **Standard Conditions of Tender**

The Conditions of Tender applicable to this contract is the Standard Conditions of Tender in Annex F of the CIDB Standard for uniformity in Construction Procurement in Board Notice No 136 of 2015 in Government Gazette No 38960 of 10 July 2015.

**F.1 General**

**F.1.1 Actions**

**F.1.1.1** The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anticompetitive practices.

**F.1.1.2** The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

*Note:* 1) A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.

2) Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty which would in any way affect any decisions taken.

**F.1.1.3** The employer shall not seek and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

**F.1.2 Tender Documents**

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

**F.1.3 Interpretation**

**F.1.3.1** The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

**F.1.3.2** These conditions of tender, the tender data and tender schedules which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.
F.1.3.3 For the purposes of these conditions of tender, the following definitions apply:

a) conflict of interest means any situation in which:
   i) someone in a position of trust has competing professional or personal interests which make it difficult to fulfill his or her duties impartially;
   ii) an individual or organisation is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit; or
   iii) incompatibility or contradictory interests exist between an employee and the organisation which employs that employee.

b) comparative offer means the price after the factors of a non-firm price and all unconditional discounts it can be utilised to have been taken into consideration;

c) corrupt practice means the offering, giving, receiving or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process;

d) fraudulent practice means the misrepresentation of the facts in order to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels;

e) organization means a company, firm, enterprise, association or other legal entity, whether incorporated or not, or a public body;

f) functionality means the measurement according to the predetermined norms of a service or commodity designed to be practical and useful, working or operating, taking into account quality, reliability, viability and durability of a service and technical capacity and ability of a tenderer.

F.1.4 Communication and employer’s agent

Each communication between the employer and a tenderer shall be to or from the employer’s agent only, and in a form that can be readily read, copied and recorded. Communications shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a tenderer. The name and contact details of the employer’s agent are stated in the tender data.

F.1.5 Cancellation and Re-Invitation of Tenders

F1.5.1 An organ of state may, prior to the award of the tender, cancel a tender if-
(a) due to changed circumstances, there is no longer a need for the services, works or goods requested; or
(b) funds are no longer available to cover the total envisaged expenditure; or
(c) no acceptable tenders are received
(d) there is a material irregularity in the tender process.

F1.5.2 The decision to cancel a tender must be published in the cidb website and in the government Tender Bulletin for the media in which the original tender invitation was advertised.

F.1.6 Procurement procedures

F.1.6.1 General

Unless otherwise stated in the tender data, a contract will, subject to F.3.13, be concluded with the tenderer who in terms of F.3.11 is the highest ranked or the tenderer scoring the highest number of tender evaluation points, as relevant, based on the tender submissions that are received at the closing time of tenders.

F.1.6.2 Competitive negotiation procedure

F.1.6.2.1 Where the tender data require that the competitive negotiation procedure is to be followed, tenderers shall submit tender offers in response to the proposed contract in the first round
of submissions. Notwithstanding the requirements of F.3.4, the employer shall announce only the names of the tenderers who make a submission. The requirements of F.3.8 relating to the material deviations or qualifications which affect the competitive position of tenderers shall not apply.

F.1.6.2.2 All responsive tenderers, or not less than three responsive tenderers that are highest ranked in terms of the evaluation method and evaluation criteria stated in the tender data, may at IDC’s sole discretion, be invited in each round to enter into competitive negotiations, based on the principle of equal treatment and keeping confidential the proposed solutions and associated information. Notwithstanding the provisions of F.2.17, the employer may request that tenders be clarified, specified and fine-tuned in order to improve a tenderer’s competitive position provided that such clarification, specification, fine-tuning or additional information does not alter any fundamental aspects of the offers or impose substantial new requirements which restrict or distort competition or have a discriminatory effect.

F.1.6.2.3 At the conclusion of each round of negotiations, tenderers shall be invited by the employer to make a fresh tender offer, based on the same evaluation criteria, with or without adjusted weightings. Tenderers shall be advised when they are to submit their best and final offer.

F.1.6.2.4 The contract shall be awarded in accordance with the provisions of F.3.11 and F.3.13 after tenderers have been requested to submit their best and final offer.

F.1.6.3 Proposal procedure using the two stage-system
F.1.6.3.1 Option 1
Tenderers shall in the first stage submit technical proposals and, if required, cost parameters around which a contract may be negotiated. The employer shall evaluate each responsive submission in terms of the method of evaluation stated in the tender data, and in the second stage negotiate a contract with the tenderer scoring the highest number of evaluation points and award the contract in terms of these conditions of tender.

F.1.6.3.2 Option 2
F.1.6.3.2.1 Tenderers shall submit in the first stage only technical proposals. The employer shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of procurement documents.

F.1.6.3.2.2 The employer shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the tender data, and award the contract in terms of these conditions of tender.

F.2 Tenderer’s obligations

F.2.1 Eligibility
F.2.1.1 Submit a tender offer only if the tenderer satisfies the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer.

F.2.1.2 Notify the employer of any proposed material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used by the employer as the basis in a prior process to invite the tenderer to submit a tender offer and obtain the employer’s written approval to do so prior to the closing time for tenders.

F.2.2 Cost of tendering
F2.2.1 Accept that, unless otherwise stated in the tender data, the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.

F2.2.2 The cost of the tender documents charged by the employer shall be limited to the actual cost incurred by the employer for printing the documents. Employers must attempt to make available the tender documents on its website so as not to incur any costs pertaining to the printing of the tender documents.

F.2.3 Check documents
Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.

F.2.4 Confidentiality and copyright of documents
Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

F.2.5 Reference documents
Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

F.2.6 Acknowledge addenda
Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.

F.2.7 Clarification meeting
Attend, where required, a clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting (s) are stated in the tender data.

F.2.8 Seek clarification
Request clarification of the tender documents, if necessary, by notifying the employer at least five working days before the closing time stated in the tender data.

F.2.9 Insurance
Be aware that the extent of insurance to be provided by the employer (if any) might not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

F.2.10 Pricing the tender offer
F.2.10.1 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the tender data.

F2.10.2 Show VAT payable by the employer separately as an addition to the tendered total of the prices.
F.2.10.3 Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.

F.2.10.4 State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

F.2.11 Alterations to documents
Do not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations.

F.2.12 Alternative tender offers
F.2.12.1 Unless otherwise stated in the tender data, submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted as well as a schedule that compares the requirements of the tender documents with the alternative requirements that are proposed.

F.2.12.2 Accept that an alternative tender offer may be based only on the criteria stated in the tender data or criteria otherwise acceptable to the employer.
F.2.12.3 An alternative tender offer may only be considered in the event that the main tender offer is the winning tender.

F.2.13 Submitting a tender offer
F.2.13.1 Submit one tender offer only, either as a single tendering entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the contract data and described in the scope of works, unless stated otherwise in the tender data.

F.2.13.2 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.

F.2.13.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.

F.2.13.4 Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

F.2.13.5 Seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.6 Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked “financial proposal” and place the remaining returnable documents in an envelope marked “technical proposal”. Each
envelope shall state on the outside the employer’s address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.7 Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer's address and identification details as stated in the tender data.

F.2.13.8 Accept that the employer will not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

F.2.13.9 Accept that tender offers submitted by facsimile or e-mail will be rejected by the employer, unless stated otherwise in the tender data.

F.2.14 Information and data to be completed in all respects
Accept that tender offers, which do not provide all the data or information requested completely and in the form required, may be regarded by the employer as non-responsive.

F.2.15 Closing time
F.2.15.1 Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Accept that proof of posting shall not be accepted as proof of delivery.

F.2.15.2 Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

F.2.16 Tender offer validity
F.2.16.1 Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

F.2.16.2 If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period with or without any conditions attached to such extension.
F.2.16.3 Accept that a tender submission that has been submitted to the employer may only be withdrawn or substituted by giving the employer’s agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted.

F.2.16.4 Where a tender submission is to be substituted, submit a substitute tender in accordance with the requirements of F.2.13 with the packages clearly marked as “SUBSTITUTE”.

F.2.17 Clarification of tender offer after submission
Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

Note: Sub-clause F.2.17 does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the Employer elect to do so.

F.2.18 Provide other material
F.2.18.1 Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer's commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer's request, the employer may regard the tender offer as non-responsive.

F.2.18.2 Dispose of samples of materials provided for evaluation by the employer, where required.

F.2.19 Inspections, tests and analysis
Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

F.2.20 Submit securities, bonds and policies
If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the conditions of contract identified in the contract data.

F.2.21 Check final draft
Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

F.2.22 Return of other tender documents
If so instructed by the employer, return all retained tender documents within 28 days after the expiry of the validity period stated in the tender data.

F.2.23 Certificates
Include in the tender submission or provide the employer with any certificates as stated in the tender data.

F.3 The employer's undertakings
F.3.1 Respond to requests from the tenderer
F.3.1.1 Unless otherwise stated in the tender Data, respond to a request for clarification received up to five working days before the tender closing time stated in the Tender Data and notify all tenderers who drew procurement documents.

F.3.1.2 Consider any request to make a material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used to prequalify a tenderer to submit a tender offer in terms of a previous procurement process and deny any such request if as a consequence:
   a) an individual firm, or a joint venture as a whole, or any individual member of the joint venture fails to meet any of the collective or individual qualifying requirements;
   b) the new partners to a joint venture were not prequalified in the first instance, either as individual firms or as another joint venture; or
   c) in the opinion of the Employer, acceptance of the material change would compromise the outcome of the prequalification process.

F.3.2 Issue Addenda
If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date that tender documents are available until three days before the tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all tenderers who drew documents.

F.3.3 Return late tender offers
Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

F.3.5 Non-disclosure
Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

F.3.6 Grounds for rejection and disqualification
Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

F.3.7 Test for responsiveness
F.3.7.1 Determine, after opening and before detailed evaluation, whether each tender offer properly received:
   a) complies with the requirements of these Conditions of Tender,
   b) has been properly and fully completed and signed, and
   c) is responsive to the other requirements of the tender documents.

F.3.7.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer’s opinion, would:
   a) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
   b) significantly change the Employer’s or the tenderer's risks and responsibilities under the contract, or
   c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

F.3.8 Arithmetical errors, omissions and discrepancies
F.3.8.1 Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with F.3.11 for:
   a) the gross misplacement of the decimal point in any unit rate;
   b) omissions made in completing the pricing schedule or bills of quantities; or
   c) arithmetic errors in:
      i) line item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
      ii) the summation of the prices.
F3.8.2 The employer must correct the arithmetical errors in the following manner:

a) Where there is a discrepancy between the amounts in words and amounts in figures, the amount in words shall govern.

b) If bills of quantities or pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern, and the unit rate shall be corrected.

c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer’s addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of the arithmetical error in the manner described above.

F.3.9 Clarification of a tender offer
Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

F.3.10 Evaluation of tender offers
The method of evaluation for this contract shall be as follows:

F.3.10.2 Method 1: Price and Preference
This clause shall not be applicable.

F.3.10.3 Method 2: Functionality, Price and Preferences
The procedure for the calculation of tender evaluation points of responsive tenders is Method 2.
SECTION 1: GENERAL CONDITIONS OF BID
2. **Proprietary Information**

Industrial Development Corporation of SA Ltd (IDC) considers this Request for Proposal (RFP) and all related information, either written or verbal, which is provided to the respondent, to be proprietary to IDC. It shall be kept confidential by the respondent and its officers, employees, agents and representatives. The respondent shall not disclose, publish, or advertise this RFP or related information to any third party without the prior written consent of IDC.

3. **Enquiries**

3.1 All communication and attempts to solicit information of any kind relative to this RFP should be channelled in writing to:

<table>
<thead>
<tr>
<th>Name</th>
<th>Mr Luyanda Dlamini</th>
</tr>
</thead>
<tbody>
<tr>
<td>Telephone Number</td>
<td>+27 11 269 3767</td>
</tr>
<tr>
<td>Email address</td>
<td><a href="mailto:luyandad@idc.co.za">luyandad@idc.co.za</a></td>
</tr>
</tbody>
</table>

3.2 Enquiries in relation to this RFP will not be entertained after **16h00 on 30 March 2019**.

3.3 The enquiries will be consolidated and IDC will issue one response and such response will be posted, within two days after the last day of enquiries, onto the IDC website ([www.idc.co.za](http://www.idc.co.za)) under tenders i.e. next to the same RFP document.

3.4 The IDC may respond to any enquiry in its absolute discretion and the bidder acknowledges that it will have no claim against the IDC on the basis that its bid was disadvantaged by lack of information, or inability to resolve ambiguities.

4. **Bid Validity Period**

Responses to this RFP received from bidders will be valid for a period of 120 days counted from the bid closing date.

5. **Instructions on submission of Bids**

5.1 Bids should be submitted in duplicate (2 hard copies) and one electronic copy (on CD) in PDF format all bound in a sealed envelope endorsed, **T17/04/19: Construction of domestic bulk water storage tanks and associated civil works at the IDC Head Office**. The sealed envelope must be placed in the bid box at the Main Reception area of the IDC Building, 19 Fredman Drive Sandton by no later than 12:00 noon on **Wednesday, 08 May 2019**.

5.2 Bids must be submitted in the prescribed response format, herein reflected as Response Format.

5.3 The bid closing date, bidder name and the return address must also be endorsed on the envelope.

5.4 If a courier service company is being used for delivery of the bid response, the bid description must be endorsed on the delivery note/courier packaging and the courier must ensure that documents are placed / deposited into the bid box. **The IDC will not be held responsible for any delays where bid documents are handed to the IDC Receptionist.**
5.5 No bid response received by telegram, telex, email, facsimile or similar medium will be considered.

5.6 Where a bid response is not in the bid box at the time of the bid closing, such a bid document will be regarded as a late bid. **It is the IDC’s policy not to consider late bids for tender evaluation.**

5.7 Amended bids may be sent in an envelope marked “Amendment to bid” and should be placed in the bid box before the closing time.

6. **Preparation of Bid Response**

6.1 All the documentation submitted in response to this RFP must be in English.

6.2 The bidder is responsible for all the costs that it shall incur related to the preparation and submission of the bid document.

6.3 Bids submitted by bidders which are, or are comprised of companies must be signed by a person or persons duly authorised thereto by a resolution of the applicable Board of Directors, a copy of which Resolution, duly certified, must be submitted with the bid.

6.4 The bidder should check the numbers of the pages of its bid to satisfy itself that none are missing or duplicated. No liability will be accepted by IDC in regard to anything arising from the fact that pages of a bid are missing or duplicated.

6.5 Bidder’s tax affairs with SARS must be in order (tax compliant status) and bidders must provide written confirmation to this effect as part of their tender response.

7. **Supplier Performance Management**

Supplier Performance Management is viewed by the IDC as a critical component in ensuring value for money acquisition and good supplier relations between the IDC and all its suppliers.

The successful bidder shall upon receipt of written notification of an award, be required to conclude a Service Level Agreement (SLA) with the IDC, which will form an integral part of the supply agreement. The SLA will serve as a tool to measure, monitor and assess the supplier performance and ensure effective delivery of service, quality and value-add to IDC’s business.

Successful bidders will be required to comply with the above condition, and also provide a scorecard on how their product / service offering is being measured to achieve the objectives of this condition.

8. **Enterprise and Supplier Development**

The IDC promotes enterprise development. In this regard, successful bidders may be required to mentor SMMEs and/ or Youth-Owned businesses. The implications of such arrangement will be subject to negotiations between the IDC and the successful bidder.
9. IDC’s Rights

9.1 The IDC is entitled to amend any bid condition, bid validity period, RFP specification, or extend the bid closing date, all before the bid closing date. All bidders, to whom the RFP documents have been issued and where the IDC have record of such bidders, may be advised in writing of such amendments in good time and any such changes will also be posted on the IDC’s website under the relevant tender information. All prospective bidders should therefore ensure that they visit the website regularly and before they submit their bid response to ensure that they are kept updated on any amendments in this regard.

9.2 The IDC reserves the right not to accept the lowest priced bid or any bid in part or in whole. It normally awards the contract to the bidder who proves to be fully capable of handling the contract and whose bid is functionally acceptable and/or financially advantageous to the IDC.

9.3 The IDC reserves the right to award this bid as a whole or in part.

9.4 The IDC reserves the right to conduct site visits at bidder’s corporate offices and / or at client sites if so required.

9.5 The IDC reserves the right to consider the guidelines and prescribed hourly remuneration rates for consultants as provided in the National Treasury Instruction 01 of 2013/2014: Cost Containment Measures, where relevant.

9.6 The IDC reserves the right to request all relevant information, agreements and other documents to verify information supplied in the bid response. The bidder hereby gives consent to the IDC to conduct background checks, including FICA verification, on the bidding entity and any of its directors / trustees / shareholders / members.

9.7 The IDC reserves the right, at its sole discretion, to appoint any number of vendors to be part of this panel of service providers.

10. Undertakings by the Bidder

10.1 By submitting a bid in response to the RFP, the bidder will be taken to offer to render all or any of the services described in the bid response submitted by it to the IDC on the terms and conditions and in accordance with the specifications stipulated in this RFP document.

10.2 The bidder shall prepare for a possible presentation should IDC require such and the bidder will be required to make such presentation within five (5) days from the date the bidder is notified of the presentation. Such presentation may include a practical demonstration of products or services as called for in this RFP.

10.3 The bidder agrees that the offer contained in its bid shall remain binding upon him/her and receptive for acceptance by the IDC during the bid validity period indicated in this RFP and its acceptance shall be subject to the terms and conditions contained in this RFP document read with the bid.

10.4 The bidder furthermore confirms that he/she has satisfied himself/herself as to the correctness and validity of his/her bid response; that the price(s) and rate(s) quoted cover all the work/item(s) specified in the bid response documents; and that the price(s) and rate(s) cover all his/her obligations under a resulting contract for the services contemplated in this RFP; and that he/she accepts that any mistakes regarding price(s) and calculations will be at his/her risk.
10.5 The successful bidder accepts full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on him/her under the supply agreement and SLA to be concluded with IDC, as the principal(s) liable for the due fulfilment of such contract.

10.6 The bidder accepts that all costs incurred in the preparation, presentation and demonstration of the solution offered by it shall be for the account of the bidder. All supporting documentation and manuals submitted with its bid will become IDC property unless otherwise stated by the bidder/s at the time of submission.

11. Reasons for disqualification

11.1 The IDC reserves the right to disqualify any bidder which does any one or more of the following, and such disqualification may take place without prior notice to the offending bidder, however the bidder will be notified in writing of such disqualification:

10.1.1 bidders who do not submit an original valid Tax Clearance Certificate and / or proof of application of such as endorsed by SARS on the closing date and time of the bid submission and / or failure to provide the IDC with its SARS issued Tax Verification PIN code giving access to the IDC to electronically verify tax compliance;

10.1.2 bidders who submit incomplete information and documentation according to the requirements of this RFP document;

10.1.3 bidders who submit information that is fraudulent, factually untrue or inaccurate information;

10.1.4 bidders who receive information not available to other potential bidders through fraudulent means;

10.1.5 bidders who do not comply with any of the mandatory requirements as stipulated in the RFP document;

10.1.6 bidders who fail to comply with FICA requirements

12. Local Production and Content

The IDC promotes Local Production and Content. In the case of designated sectors, only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered. IDC reserves the right at its sole discretion to set minimum thresholds for sectors which may not have been declared as designated sectors by the dti in an effort to stimulate local production and content where relevant.

Bidders are required to assess their product and /or service offering against the designated sector lists as published by the Department of Trade and Industry (the dti) and to ensure full compliance to the minimum local content threshold, if relevant, before submitting its response to this tender. The dti’s latest list of designated sectors can be accessed on: http://www.dti.gov.za/industrial_development/ip.jsp.
13. Response Format (Returnable Schedules)

Bidders shall submit their bid responses in accordance with the response format specified below (each schedule must be clearly marked):

13.1 Cover Page: (the cover page must clearly indicate the RFP reference number, bid description and the bidder’s name)

13.2 Schedule 1:

12.2.1 Executive Summary (explaining how you understand the requirements of this RFP and the summary of your proposed solution)

12.2.2 Annexure 1 of this RFP document (duly completed and signed)

13.3 Schedule 2

12.3.1 Valid Tax Clearance Certificate(s) (TCC) and / or proof of application as endorsed by SARS and / or SARS issued tax verification pin code;

12.3.2 Originally certified copies of bidder’s CIPC company registration documents listing all members with percentages, in case of a CC.

12.3.3 Copy of Board Resolution, duly certified;

12.3.4 Originally certified copy of ID document for the Company Representative

12.3.5 Annexure 2 of this RFP document (duly completed and signed);

12.3.6 Annexure 3 of this RFP document (duly completed and signed);

12.3.7 Annexure 4 of this RFP document (duly completed and signed);

12.3.8 Annexure 5 of this RFP document (duly completed and signed);

12.3.9 Annexure 6 of this RFP document (duly completed and signed);

12.3.10 Annexure 7 of this RFP document (duly completed and signed);

12.3.11 Response to Annexure 8: BEE Commitment Plan

12.3.12 B-BBEE verification certificate indicating the contribution level of the bidding entity. An Exempted Micro Enterprises (EME) with an annual turnover less than R10 million, is only required to obtain a sworn affidavit confirming the annual total revenue and level of black ownership. A Qualifying Small Enterprise (QSE) that has 51% or more black beneficiaries may obtain a sworn affidavit confirming the annual total revenue and level of black ownership. If a bidder is a Joint Venture or Consortium, the bidder must submit a consolidated B-BBEE scorecard as if they were a group structure. Any misrepresentation in terms of the declaration constitutes a criminal offence as set out in the B-BBEE Act as amended.

Note: If a bidder is a Consortium, Joint Venture or Prime Contractor with Subcontractor(s), the documents listed above (12.3.1-12.3.8) must be submitted for each Consortium/ JV member or Prime Contractor and Subcontractor(s).

12.3.13 Annexure 9 of this RFP document (duly completed and signed, if relevant);

12.3.14 Statement of Financial Position of the Bidder: Latest Audited Financial Statements (where applicable in terms of the Company’s Act) and/or independently reviewed financial statements and/or Cashflow Budget for new entities with no financial records.

12.3.15 Copy of Joint Venture/ Consortium/ Subcontracting Agreement duly signed by all parties (if applicable)
13.4 **Schedule 3:**

12.4.1 Response to Section 3 of this document, in line with the format indicated in this RFP document.

12.4.2 Annexure 7 of this RFP document, duly completed and signed

13.5 **Schedule 4:** Price Proposal (response to Section 4 of this RFP document) *(Must be submitted in a separate envelope within the sealed envelope of the bid)*

13.6 One (1) CD with all Schedules listed above, also included in the sealed envelope of the bid
14. Evaluation Criteria and Weightings

Bids shall be evaluated in terms of the following process:

14.1 Phase 1: Initial Screening Process: During this phase, bid responses will be reviewed for purposes of assessing compliance with RFP requirements including the general bid conditions and also the Specific Conditions of Bid, which requirements include the following:

- Submission of a valid Tax Clearance Certificate as referenced in 12.3.1 above
- Submission of Company Registration Forms as referenced 12.3.2 above
- Submission of ID copy for the Company Representative as referenced in 12.3.4 above
- BEE Status Certification as referenced in 12.3.12 above and the consideration of the Specific Bid Conditions as referenced in Section 2
- Completion of all Standard Bidding Documents and other requirements, as reflected in this RFP, which covers the following:
  - Section 3: Statement of compliance with the Functional Evaluation Criteria for this RFP
  - Section 4: Cost Proposal and Price Declaration Form
  - Annexure 1: Acceptance of Bid Conditions
  - Annexure 2: Tax Compliance Requirements
  - Annexure 3: Supply Chain Management Questionnaire
  - Annexure 4: Declaration of Interest
  - Annexure 5: Certificate of Independent Bid Determination
  - Annexure 6: Shareholders’ Information/ Group Structure
  - Annexure 7: Bidders Experience & Project Team
  - Annexure 8: BEE Commitment Plan
  - Annexure 9: Disclosure Statement
  - Annexure 10: Local Content Declaration (If Relevant)

Failure to comply with the requirements assessed in Phase 1 (compliance), may lead to disqualification of bids.

14.2 Phase 2: Technical/ Functionality Evaluation

Bid responses will be evaluated in accordance with the Functional criteria as follows:
Other Functional/ Technical Requirements

With regard to the other Functional Requirements, the following criteria (set out in more detail in section 3 of this RFP document) and the associated weightings will be applicable:

<table>
<thead>
<tr>
<th>ELEMENT</th>
<th>WEIGHT</th>
</tr>
</thead>
<tbody>
<tr>
<td>BIDDER’S EXPERIENCE</td>
<td>50%</td>
</tr>
<tr>
<td>BIDDERS PROPOSED METHODOLOGY AND PROJECT PLAN</td>
<td>10%</td>
</tr>
<tr>
<td>QUALIFICATIONS, SKILLS AND EXPERIENCE OF THE PROPOSED TEAM</td>
<td>40%</td>
</tr>
<tr>
<td>TOTAL</td>
<td>100%</td>
</tr>
</tbody>
</table>

Note: The minimum qualifying score for functionality is 70%. All bidders that fail to achieve the minimum qualifying score on functionality shall not be considered for further evaluation on Price and BEE.

14.3 Phase 3: Preference Point System

All bids that achieve the minimum qualifying score for Functionality (acceptable bids) will be evaluated further in terms of the preference point system, as follows:

<table>
<thead>
<tr>
<th>CRITERIA</th>
<th>POINTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price</td>
<td>80</td>
</tr>
<tr>
<td>B-BBEE</td>
<td>20</td>
</tr>
<tr>
<td>TOTAL</td>
<td>100 points</td>
</tr>
</tbody>
</table>

15. Promotion of Emerging Black owned Service Providers

It is the IDC’s objective to promote transformation across all industries and/or sectors of the South African economy and as such, bidders are encouraged to partner with a black owned entity (being 50%+1 black owned and controlled). Such partnership may include the formation of a Joint Venture and/or subcontracting agreement etc., where a portion of the work under this tender would be undertaken by black owned entities. To give effect to this requirement, bidders are required to submit a partnership/subcontracting proposal detailing the portion of work to be outsourced, level of involvement of the black owned partner and where relevant, submit a consolidated B-BBEE scorecard in-line with the provisions of the PPPFA Regulations which will be considered as part of the B-BBEE scoring listed in 13.3.
SECTION 2: SPECIFIC CONDITIONS OF BID
1. Bid Pre-qualification criteria

1.1 In terms of Regulation 4 of the 2017 PPPFA Regulations, the IDC requires that bidders meet the following pre-qualification criteria:

   (a) Bidders must have a minimum B-BBEE contributor status level of 2 or better.

1.2 The IDC will only consider a bid if the relevant bidder meets these pre-qualification criteria. Where a bidder fails to meet these pre-qualification criteria, the bid will be considered an unacceptable bid and will be disqualified from further evaluation.
SECTION 3: FUNCTIONAL REQUIREMENTS SPECIFICATION
SECTION 3: FUNCTIONAL REQUIREMENTS SPECIFICATION

1. Special instructions to bidders

1.1 Should a bidder have reason to believe that the Functional Requirements are not open/fair and/or are written for a particular service provider; the bidder must notify IDC Procurement within five (5) days after publication of the RFP.

1.2 Bidders shall provide full and accurate answers to the questions posed in this RFP document, and, where required explicitly state either “Comply/Not Comply” regarding compliance with the requirements. Bidders must substantiate their response to all questions, including full details on how their proposal/solution will address specific functional/technical requirements; failure to substantiate may lead to the bidder being disqualified. All documents as indicated must be supplied as part of the bid response.

1.3 Failure to comply with Mandatory Requirements may lead to the bidder being disqualified.

2. Background Information

The Industrial Development Corporation was established in 1940, we are a national development finance institution set up to promote economic growth and industrial development. We are owned by the South African government under the supervision of the Economic Development Department.

The purpose of the Request for Tender is to identify potential contractor(s) that can provide IDC with the supply and installation of bulk water storage and supply system in accordance with the engineer’s design, drawings documentation and in accordance with the conditions of tender.

3. Scope of Work

The service provider’s scope of work will include, but not limited to, the following:

- The supply and installation of two section steel domestic water storage tanks for the IDC buildings i.e. IDC 1 and IDC2. Refer to Annexure A for detailed specifications.
- Supply and install two booster pump sets connect to each storage tank.
- Supply and install associated pipe work to and from the pump set.
- Supply and install control and switch gear for pump sets with BMS capability.
- Reticulation of pipe work from municipal connection point to storage tank and return including minor civil works as shown on the drawings (Annexure I (Drawings A-E)).
- Supply and install associated valves, strainers, plumbing accessories as shown on drawings and specifications.
- Construction of minor civil works for accommodating the storage tanks and pump sets.
- Commissioning and testing.
4. **Project Timelines**

The successful service provider will be required to submit a safety file within seven (7) days for approval prior to commencement of the works. The project is to be completed in a period of four (4) (months) from date of appointment.

5. **Technical Evaluation Criteria**

5.1 **Mandatory Technical Requirements**

The bidder must indicate its compliance / non-compliance to the requirements and should substantiate its response in the space provided below. If more space is required to justify compliance, please ensure that the substantiation is clearly cross-referenced to the relevant requirement.

<table>
<thead>
<tr>
<th><strong>5.1.1 CIDB REGISTRATION</strong></th>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>The bidder is required to be registered with the CIDB in a contractor grading designation of 3SO or better. The bidder is to maintain their applicable CIDB grading and active status with CIDB throughout the duration of the project.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>To substantiate, the bidder must <strong>submit/attach proof</strong> of valid CIDB Registration.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Substantiate / Comments</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>5.1.2 CONTRACTORS ALL RISK AND PUBLIC LIABILITY INSURANCE</strong></th>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>The bidder will be required to provide appropriate employers and public liability insurance of R5 000 000 to cover the risk of injury to the contractor's staff and/or any third parties including any sub-contractors of the bidder who may be injured accidentally or cause any damages to property within project duration. The bidder is to also have contractors all risk insurance amounting to the value of the project. This will <strong>only be required upon appointment</strong> and will be a condition before commencement of any work on-site.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Substantiate / Comments</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### 5.1.3 USE OF SUB-CONTRACTOR

<table>
<thead>
<tr>
<th>Comply</th>
<th>Not Comply</th>
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</thead>
</table>

In a case where the bidder uses a sub-contractor in performing some of its duties, the bidder will be required to alert the IDC in advance and in writing, which is to be in line with the construction regulations. The sub-contractor will need to be vetted and cleared by the IDC before being allowed on site i.e. Tax and BEE status etc.

**Substantiate / Comments**

---

### 5.1.4 HEALTH AND SAFETY

<table>
<thead>
<tr>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
</table>

The bidder is required to fully comply with the IDC’s Health and Safety policy as detailed in Annexure B. The bidder will be required to provide a full Site Health and Safety file as per the IDC policy. This Health and Safety File will only be required upon appointment. In preparation of the Safety File, the bidder is to refer to the checklist as listed under Annexure B.

**Substantiate / Comments**

---

### 5.1.5 LETTER OF GOODSTANDING

<table>
<thead>
<tr>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
</table>

The bidder is required to have a valid Compensation for Occupational Injuries and Diseases Act, No 130 of 1993 (COIDA) Letter of Good standing throughout the duration of the project.

The bidder **must submit/attach a copy of their valid COIDA** Letter of Good Standing to substantiate.

**Substantiate / Comments**

---
### 5.1.6 BY LAW COMPLIANCE

<table>
<thead>
<tr>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bidder will be required to comply with the City of Johannesburg Waste Management By Laws as well as the Health and Safety standards.</td>
<td></td>
</tr>
<tr>
<td>Bidder to provide a <strong>detailed plan stating how they deal with waste issues</strong> and health and safety standards for this particular project.</td>
<td></td>
</tr>
<tr>
<td><strong>Substantiate / Comments</strong></td>
<td></td>
</tr>
</tbody>
</table>

### 5.1.7 COMPLETE RESPONSE

<table>
<thead>
<tr>
<th>Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bidder will be required to <strong>submit a complete response</strong> in terms of all returnable schedules referenced in this document, which includes responses to all Annexures, from Annexure 1 - Annexure 10 and Annexure C, D, E, F, G, H of this tender document. These documents should be fully completed as requested in the tender documents, technical specifications, and detailed bill of quantities.</td>
<td></td>
</tr>
<tr>
<td>Failure to submit a complete response will result in disqualification of your bid response.</td>
<td></td>
</tr>
<tr>
<td><strong>Substantiate / Comments</strong></td>
<td></td>
</tr>
</tbody>
</table>
5.2 Other Technical Requirements

The bidder must indicate its compliance / non-compliance to the requirements and should substantiate its response in the space provided below. If more space is required to justify compliance, please ensure that the substantiation is clearly cross-referenced to the relevant requirement.

<table>
<thead>
<tr>
<th>5.2.1 BIDDER’S RELEVANT EXPERIENCE</th>
<th>Comply</th>
<th>Partially Comply</th>
<th>Not Comply</th>
</tr>
</thead>
<tbody>
<tr>
<td>The bidder must demonstrate their relevant experience in the completion of projects for the installation of sectional steel storage tanks, booster pump sets, electrical switchgear for the booster pumps GMS pipe work and associated plumbing accessories of a similar magnitude and scope to that of the IDC requirement, within the corporate and/or public sector's corporate office/head office complex.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>The bidder must provide three (3) relevant contactable references of similar work done (as per the specification) in the past five (5) years, as well as accompanying reference letters with company letterhead/completion certificates for the above referenced projects. Please refer to Table (a) of Annexure 7 of this document for the format in which the required information must be provided.</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Substantiate / Comments</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>


5.2.2  BIDDERS PROPOSED METHODOLOGY AND PROJECT PLAN

The bidder must demonstrate thorough understanding of the objectives and deliverables of this project as well as associated timelines.

To substantiate, the bidder is required to provide a detailed proposal of the methodology/approach to be used to carry out the scope of work outlined above.

The bidder must also provide a detailed project plan which is to include key milestones and associated timelines involved in the completion of this project. This project is to be completed within a period not longer than four (4) months from commencement date. The plan must indicate the key activities, timelines and milestones/deliverables.

Substantiate / Comments

| 5.2.3 QUALIFICATIONS AND SKILLS OF THE PROPOSED PROJECT TEAM AND TEAM LEADER |
| Comply | Partially Comply | Not Comply |

The bidder’s proposed team must demonstrate a track record and proven experience in the installation of sectional steel storage tanks, booster pump sets, electrical switchgear for the booster pumps GMS pipe work and associated plumbing accessories.

**Project Team Leader:** The proposed project leader is required to have a minimum of five (5) years experience in knowledge in the provision of turnkey services relating to tank and pump installation projects.

The bidders must submit, as part of its proposal, the following:

- The structure and composition of the proposed team and team lead, clearly outlining the main disciplines/specialties of this project and the key personnel responsible for each specialty. Please refer to Table (b) and Table (c) Annexure 7 of this document for the format in which the required information must be provided.
- CVs of all key personnel; and the CVs must clearly highlight relevant qualifications in plumbing and electrical works, professional body registration (Electrical Contractors Association and Plumbing industry registration board) or similar, and areas of experience/competence relevant to the tasks and objectives of this project as outlined above.

Substantiate / Comments
SECTION 4: PRICE PROPOSAL
SECTION 4: Cost Proposal

1 \hspace{1cm} NOTE: All prices must be VAT exclusive and must be quoted in South African Rand (ZAR).

2 \hspace{1cm} Are the rates quoted firm for the full period of the contract? \hspace{1cm} Yes \hspace{0.5cm} No

Important: If not firm for the full period, provide details of the basis on which price adjustments shall be applied e.g. CPI etc.

3 \hspace{1cm} All additional costs associated the bidder’s offer must be clearly specified and included in the Total Bid Price.

4

<table>
<thead>
<tr>
<th>Is the proposed bid price linked to the exchange rate?</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>If yes, the bidder must indicate CLEARLY which portion of the bid price is linked to the exchange rate:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

6

| Payments will be linked to specified deliverables after such deliverables have been approved by the IDC. Payments will be made within 30 days from date of invoice. | Comply | Not Comply |

7

The IDC reserves the right to consider the guidelines on consultancy rates as set out in the National Treasury Instruction 01 of 2013/2014: Cost Containment Measures which took effect from 01 January 2014, where relevant.

The bidder must indicate if their proposed rates are in line with the provisions of the referenced National Treasury Instruction: Cost Containment Measures.

Substantiate / Comments

8 \hspace{1cm} COSTING MODEL

Please refer to the Bill of Quantities hereto to referenced as Annexure C (Part 1 &2)

9 \hspace{1cm} SUMMARY OF THE PROPOSAL

<table>
<thead>
<tr>
<th>DESCRIPTION</th>
<th>BIDDER’S PROPOSAL</th>
</tr>
</thead>
<tbody>
<tr>
<td>Number of resources (personnel)</td>
<td></td>
</tr>
<tr>
<td>Project duration (in hours)</td>
<td></td>
</tr>
<tr>
<td>Project duration (in months)</td>
<td></td>
</tr>
</tbody>
</table>
Price Declaration Form

Dear Sir,

Having read through and examined the Request for Proposal (RFP) Document, T17/04/19, the General Conditions, and all other Annexures to the RFP Document, we offer for the construction of domestic bulk water storage tanks and associated civil works at the IDC Head Office as detailed in Section 3 of this RFP document.

R................................................................................................................................. (Excluding VAT)

In words

R................................................................................................................................. (Excluding VAT)

We confirm that this price covers all activities associated with the service, as called for in the RFP document. We confirm that IDC will incur no additional costs whatsoever, other than in respect of VAT, over and above this amount in connection with the provision of this service.

We undertake to hold this offer open for acceptance for a period of 120 days from the date of submission of offers. We further undertake that upon final acceptance of our offer, we will commence with the provision of the required service when required to do so by the IDC.

We understand that you are not bound to accept the lowest or any offer, and that we must bear all costs which we have incurred in connection with preparing and submitting this bid.

We hereby undertake for the period during which this bid remains open for acceptance, not to divulge to any persons, other than the persons to whom the bid is submitted, any information relating to the submission of this bid or the details therein except where such is necessary for the submission of this bid.

SIGNED

_________________________________________________________ DATE

(Print name of signatory)

Designation

FOR AND ON BEHALF OF: COMPANY NAME

Tel No

Fax No

Cell No
SECTION 5: ANNEXURES
Annexure 1: Acceptance of Bid Conditions and Bidder’s Details

Request for Proposal No: _______________________________________________________

Name of Bidder: _______________________________________________________________

Authorised signatory: ___________________________________________________________

Name of Authorised Signatory: ___________________________________________________

Position of Authorised Signatory: _________________________________________________

By signing above the bidder hereby accept full responsibility for the proper execution and fulfilment of all obligations and conditions devolving on him/her under this RFP.

[Note to the Bidder: The Bidder must complete all relevant information set out below.]

CENTRAL SUPPLIER DATABASE (CSD) INFORMATION

Bidders are required to be registered on the Central Supplier Database (CSD) of National Treasury. Failure to submit the requested information may lead to disqualification. Bidders are therefore required to submit as part of this proposal both their CSD supplier number and CSD unique registration reference numbers below:

<table>
<thead>
<tr>
<th>Supplier Number</th>
<th>Unique registration reference number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

BIDDING STRUCTURE

Indicate the type of Bidding Structure by marking with an ‘X’:

- Individual Bidder
- Joint Venture/ Consortium
- Prime Contractor with Sub Contractors
- Other

REQUIRED INFORMATION

If Individual Bidder:

<table>
<thead>
<tr>
<th>Name of Company</th>
</tr>
</thead>
<tbody>
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<td></td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Registration Number</th>
</tr>
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<tbody>
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<td></td>
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</table>

<table>
<thead>
<tr>
<th>Vat registration Number</th>
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<td></td>
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</table>

<table>
<thead>
<tr>
<th>Contact Person</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</table>

<table>
<thead>
<tr>
<th>Telephone Number</th>
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<td></td>
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<table>
<thead>
<tr>
<th>Cellphone Number</th>
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<table>
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<tr>
<th>Fax Number</th>
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</table>
If Individual Bidder:

<table>
<thead>
<tr>
<th>Email address</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Postal Address</td>
<td></td>
</tr>
<tr>
<td>Physical Address</td>
<td></td>
</tr>
</tbody>
</table>

If Joint Venture or Consortium, indicate the following for each partner:

**Partner 1**

<table>
<thead>
<tr>
<th>Name of Company</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Registration Number</td>
<td></td>
</tr>
<tr>
<td>Vat registration Number</td>
<td></td>
</tr>
<tr>
<td>Contact Person</td>
<td></td>
</tr>
<tr>
<td>Telephone Number</td>
<td></td>
</tr>
<tr>
<td>Cellphone Number</td>
<td></td>
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<tr>
<td>Fax Number</td>
<td></td>
</tr>
<tr>
<td>Email address</td>
<td></td>
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<tr>
<td>Postal Address</td>
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<tr>
<td>Physical Address</td>
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<tr>
<td>Scope of work and the value as a % of the total value of the contract</td>
<td></td>
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</tbody>
</table>

**Partner 2**

<table>
<thead>
<tr>
<th>Name of Company</th>
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<tbody>
<tr>
<td>Registration Number</td>
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<tr>
<td>Vat registration Number</td>
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<tr>
<td>Contact Person</td>
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<td>Telephone Number</td>
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<td>Fax Number</td>
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<td>Email address</td>
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<td>Postal Address</td>
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<tr>
<td>Physical Address</td>
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<tr>
<td>Scope of work and the value as a % of the total value of the contract</td>
<td></td>
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</tbody>
</table>
If bidder is a Prime Contractor using Sub-contractors, indicate the following:

<table>
<thead>
<tr>
<th><strong>Prime Contractor</strong></th>
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<tbody>
<tr>
<td>Name of Company</td>
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<tr>
<td>Registration Number</td>
<td></td>
</tr>
<tr>
<td>Vat registration Number</td>
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<tr>
<td>Contact Person</td>
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<td>Telephone Number</td>
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<td>Cellphone Number</td>
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<td>Fax Number</td>
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<tr>
<td>Email address</td>
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<tr>
<td>Postal Address</td>
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<tr>
<td>Physical Address</td>
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</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>Sub contractors</strong></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Name of Company</td>
<td></td>
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<tr>
<td>Company Registration Number</td>
<td></td>
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<tr>
<td>Vat registration Number</td>
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<tr>
<td>Contact Person</td>
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<td>Telephone Number</td>
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<td>Cellphone Number</td>
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<td>Fax Number</td>
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<td>Email address</td>
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<tr>
<td>Postal Address</td>
<td></td>
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<tr>
<td>Physical Address</td>
<td></td>
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</tbody>
</table>

Subcontracted work as a % of the total value of the contract
Annexure 2: Tax Compliance Requirements

1. TAX COMPLIANCE REQUIREMENTS

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
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</tr>
</thead>
<tbody>
<tr>
<td>1.1</td>
<td>BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.</td>
<td></td>
</tr>
<tr>
<td>1.2</td>
<td>BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.</td>
<td></td>
</tr>
<tr>
<td>1.3</td>
<td>APPLICATION FOR TAX COMPLIANCE STATUS (TCS) OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE <a href="http://WWW.SARS.GOV.ZA">WWW.SARS.GOV.ZA</a>.</td>
<td></td>
</tr>
<tr>
<td>1.4</td>
<td>BIDDERS MAY ALSO SUBMIT A PRINTED TCS TOGETHER WITH THE BID.</td>
<td></td>
</tr>
<tr>
<td>1.5</td>
<td>IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE PROOF OF TCS / PIN / CSD NUMBER.</td>
<td></td>
</tr>
<tr>
<td>1.6</td>
<td>WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.</td>
<td></td>
</tr>
</tbody>
</table>

2. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>2.1</td>
<td>IS THE BIDDER A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?</td>
<td>☐ YES ☐ NO</td>
</tr>
<tr>
<td>2.2</td>
<td>DOES THE BIDDER HAVE A BRANCH IN THE RSA?</td>
<td>☐ YES ☐ NO</td>
</tr>
<tr>
<td>2.3</td>
<td>DOES THE BIDDER HAVE A PERMANENT ESTABLISHMENT IN THE RSA?</td>
<td>☐ YES ☐ NO</td>
</tr>
<tr>
<td>2.4</td>
<td>DOES THE BIDDER HAVE ANY SOURCE OF INCOME IN THE RSA?</td>
<td>☐ YES ☐ NO</td>
</tr>
</tbody>
</table>

IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN, IT IS NOT A REQUIREMENT TO OBTAIN A TAX COMPLIANCE STATUS / TAX COMPLIANCE SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 1.3 ABOVE.

<table>
<thead>
<tr>
<th>SUPPLIER COMPLIANCE STATUS</th>
<th>TAX COMPLIANCE SYSTEM PIN:</th>
<th></th>
</tr>
</thead>
</table>

Page 38
Annexure 3: Supply chain management practices questionnaire

Request for Proposal No: __________________________________________

Name of Bidder: ________________________________________________

Authorised signatory: __________________________________________

[Note to the Respondent: The Respondent must complete the information set out below. If the Respondent requires more space than is provided below it must prepare a document in substantially the same format setting out all the information referred to below and return it with Returnable Schedule 2.]

The bidder must complete the following questionnaire.

Bidder’s past supply chain management practices:

<table>
<thead>
<tr>
<th>Item</th>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
</table>
| 3.1  | Is the Bidder or any of its directors listed on the South African National Treasury’s database as companies or persons prohibited from doing business with the public sector?  
(Companies or persons who are listed on this database were informed in writing of this restriction by the South African National Treasury after the *audi alteram partem* rule was applied). | Yes | No |
|      | If so, provide particulars:                                                                                                                                                                             |     |    |
| 3.2  | Is the Bidder or any of its directors listed on the Register for Bid Defaulters in terms of section 29 of the *Prevention and Combating of Corrupt Activities Act* No 12 of 2004?  
To access this Register enter the National Treasury’s website, [www.treasury.gov.za](http://www.treasury.gov.za), click on the icon “Register for Bid Defaulters” or submit your written request for a hard copy of the Register to facsimile number +27123265445. | Yes | No |
<p>|      | If so, provide particulars:                                                                                                                                                                             |     |    |
| 3.3  | Was the Bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years? | Yes | No |</p>
<table>
<thead>
<tr>
<th>Item</th>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>If so, provide particulars:</td>
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<td></td>
</tr>
<tr>
<td>3.4</td>
<td>Does the Bidder relate to any IDC employee or part of IDC current or past</td>
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<tr>
<td></td>
<td>staff (employee) establishment?</td>
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<td></td>
</tr>
<tr>
<td></td>
<td>If so, provide particulars:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.5</td>
<td>Was any contract between the Bidder and any organ of state (within the</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Republic of South Africa or within any foreign territory) terminated</td>
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<tr>
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<td>during the past five years on account of failure to perform on or comply</td>
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<tr>
<td></td>
<td>with the contract?</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>If so, provide particulars:</td>
<td></td>
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</tbody>
</table>

I, _____________________________ (print name) hereby certify that the information, facts and representations are correct and that I am duly authorized to sign on behalf of the company.

Name of Company: __________________________________________________________

Company Registration Number: ________________________________________________

Company VAT Registration Number: ____________________________________________

________________________________

Signature

________________________________

Date
Annexure 4: Declaration of Interest

1. Any legal person, including persons employed by the state¹, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where-

- the bidder is employed by the state; and/or

- the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

2.1 Full Name of bidder or his or her representative: ..........................................................

2.2 Identity Number: .................................................................................................

2.3 Position occupied in the Company (director, trustee, shareholder²): .................................

2.4 Company Registration Number: ..............................................................................

2.5 Tax Reference Number: ...........................................................................................

2.6 VAT Registration Number: ......................................................................................

2.6.1 The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3 below.

¹“State” means –
(a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
(b) any municipality or municipal entity;
(c) provincial legislature;
(d) national Assembly or the national Council of provinces; or
(e) Parliament.

*Shareholder* means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7 Are you or any person connected with the bidder presently employed by the state? **YES / NO**

2.7.1 If so, furnish the following particulars:

- **Name of person / director / trustee / shareholder/ member:** .................................................................
- **Name of state institution at which you or the person connected to the bidder is employed:** .................................................................
- **Position occupied in the state institution:** .................................................................

Any other particulars:

.................................................................................................................................
.................................................................................................................................
.................................................................................................................................

2.7.2 If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector? **YES / NO**

2.7.2.1 If yes, did you attached proof of such authority to the bid document? **YES / NO**

(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.)

2.7.2.2 If no, furnish reasons for non-submission of such proof:

.................................................................................................................................
.................................................................................................................................
.................................................................................................................................

2.8 Did you or your spouse, or any of the company’s directors / **YES / NO**
trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?

2.8.1 If so, furnish particulars:

…………………………………………………………………
…………………………………………………………………
…………………………………………………………………

2.9 Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?

2.9.1 If so, furnish particulars.

…………………………………………………………………
…………………………………………………………………
…………………………………………………………………

2.10 Are you, or any person connected with the bidder (i.e. shareholder, partner, director etc.), aware of any relationship (family, friend, other) between any other bidder or any other company and any person employed by the IDC or the dti who may be involved with the evaluation and or adjudication of this bid?

2.10.1 If so, furnish particulars.

…………………………………………………………………
…………………………………………………………………
…………………………………………………………………

2.11 Do you or any of the directors / trustees / shareholders / members of the company have any interest in any other company whether or not they are bidding for this contract? The IDC reserves the right to undertake further background checks on any other company where partners, shareholders or any interested party of the bidder may be involved in and to consider any findings in this regard as part of its vetting processes.

2.11.1 If so, furnish particulars:

…………………………………………………………………
…………………………………………………………………
…………………………………………………………………

YES / NO
Full details of directors / trustees / members / shareholders.

<table>
<thead>
<tr>
<th>Full Name</th>
<th>Identity Number</th>
<th>Personal Tax Reference Number</th>
<th>State Employee Number / Personal Number</th>
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</tbody>
</table>

1. DECLARATION

I, THE UNDERSIGNED (NAME)……………………………………………………………………………………………………

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT. I ACCEPT THAT IDC MAY REJECT THE BID OR ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

…………………………………  ………………………………………
Signature                      Date

…………………………………  ………………………………………
Position                      Name of bidder
Annexure 5: Certificate of Independent Bid Determination

CERTIFICATE OF INDEPENDENT BID DETERMINATION

This Standard Bidding Document (SBD) must form part of all bids\(^1\) invited.

2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).\(^2\) Collusive bidding is a *per se* prohibition meaning that it cannot be justified under any grounds.

3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:

\[\begin{align*}
&\text{a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution’s supply chain management system and or committed fraud or any other improper conduct in relation to such system.} \\
&\text{b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.}
\end{align*}\]

4 This SBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.

5 In order to give effect to the above, the attached Certificate of Bid Determination (SBD 9) must be completed and submitted with the bid:

\[\begin{align*}
\end{align*}\]

---

\(^1\) Includes price quotations, advertised competitive bids, limited bids and proposals.

\(^2\) Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.
CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

________________________________________________________________________

(Bid Number and Description)

in response to the invitation for the bid made by:

________________________________________________________________________

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of:___________________________________________that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word “competitor” shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:

   (a) has been requested to submit a bid in response to this bid invitation;
   (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
   (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium\(^3\) will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

\(^3\) Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.
(a) prices;
(b) geographical area where product or service will be rendered (market allocation)
(c) methods, factors or formulas used to calculate prices;
(d) the intention or decision to submit or not to submit, a bid;
(e) the submission of a bid which does not meet the specifications and conditions of the bid;
(f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.

9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

-------------------------------------------------------------------------------------------------------------------------
Signature                      Date
-------------------------------------------------------------------------------------------------------------------------
Position                      Name of Bidder
-------------------------------------------------------------------------------------------------------------------------
Annexure 6: Shareholders and Directors Information

[Note to the bidder: the bidder must complete the information set out below. If the bidder requires more space than is provided below it must prepare a document in substantially the same format setting out all the information referred to below and return it with Returnable Schedule 2.]

6.1 Shareholders/ Members

<table>
<thead>
<tr>
<th>Name of the shareholder</th>
<th>ID Number</th>
<th>Race</th>
<th>Gender</th>
<th>% shares</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

Note: The bidder must also attach the detailed Company/ Group Structure where relevant.

6.2 Black Shareholders/ Members as per the B-BBEE Certificate

<table>
<thead>
<tr>
<th>Name of the shareholder</th>
<th>ID Number</th>
<th>Race</th>
<th>Gender</th>
<th>% shares</th>
</tr>
</thead>
<tbody>
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</tbody>
</table>

Total Black Shareholding % as per the current and valid B-BBEE Certificate
6.3 Directors

<table>
<thead>
<tr>
<th>Name of the shareholder</th>
<th>ID Number</th>
<th>Race</th>
<th>Gender</th>
</tr>
</thead>
<tbody>
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</table>

I, THE UNDERSIGNED (NAME)………………………………………………………………………

CERTIFY THAT THE INFORMATION FURNISHED ABOVE IS CORRECT.

…………………………………...………………………………………………
Signature                  Date

…………………………………...………………………………………………
Position                   Name of bidder
Annexure 7: Response Format for Section 3

Bidder’s Experience and the Proposed Project Team

Request for Proposal No:  
Name of Bidder:  
Authorised signatory:  

[Note to the Bidder: The bidder must complete the information set out below in response to the requirements stated in Section 3 of this bid document. If the bidder requires more space than is provided below it must prepare a document in substantially the same format setting out all the information referred to below and return it with this Returnable Schedule 3.]

The bidder must provide the following information:

Table (a) Details of the bidder’s current and experience in construction of domestic bulk water storage tanks and associated civil works. (Please refer to Section 3 of this RFP document):

<table>
<thead>
<tr>
<th>Client's Name and / or industry / sector in which client operates</th>
<th>Project Cost i.e. &lt; R1 million or &gt; R 1 million</th>
<th>Project period (Start and End Dates)</th>
<th>Description of service performed and extent of bidder's responsibilities</th>
<th>Name, title and telephone contact of client</th>
</tr>
</thead>
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</tbody>
</table>
### Table (b)  Details of the Team Leader:

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Role / Duties in this Project</th>
<th>Relevant Project Experience</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Project description, Client, Project period</td>
</tr>
</tbody>
</table>

### Table (c)  Details of the key personnel of the bidders’ proposed project team:

<table>
<thead>
<tr>
<th>Name</th>
<th>Position</th>
<th>Role / Duties in this Project</th>
<th>Relevant Project Experience</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Project description, Client, Project period</td>
</tr>
</tbody>
</table>
Annexure 8: BEE Commitment Plan

The IDC encourages existing vendors and prospective bidders to support the objectives of B-BBEE and as far as possible strive to improve their B-BBEE contribution status. For bid evaluation purposes, bidders are allocated points in terms of a preference point system based on the B-BBEE Contribution Level status that is in accordance with a valid B-BBEE certificate.

Bidders are therefore required to submit a B-BBEE improvement plan in view of the new B-BBEE Codes of Good Practice. Bidders must indicate the extent to which their ownership, management control, employment equity, preferential procurement and enterprise development will be maintained or improved over the contract period in the event that they are successful in this bid process.
Annexure 9: Disclosure Statement

Disclosure Statement

In terms of the tender condition 8.6, which allows the IDC to conduct background checks on bidders and its shareholders and directors, the IDC hereby requires bidders to provide the following additional information:

9.1 The IDC considers the integrity of its appointed service providers to be of critical importance. The IDC reserves the right to disqualify from further consideration, any bidder whose integrity, based on past conduct (during the 5 years immediately preceding the bid submission date), it considers questionable.

9.2 To this end, the IDC requires each bidder to include in its bid, a disclosure statement which details the following (with sufficient information and supporting documentation for the IDC to make its own assessment as to the materiality or seriousness of allegations regarding the bidder's integrity or conduct):

9.2.1 any criminal charges made against the bidder or any of its directors, shareholders or management officials regarding their professional conduct;

9.2.2 any civil proceedings initiated against the bidder or any of its directors, shareholders or management officials regarding their professional conduct; and

9.2.3 any other enquiry or similar proceedings initiated or threatened against the bidder or any of its directors, shareholders or management officials regarding their professional conduct.

9.3 Where the bidder is a consortium, the disclosure statement referred to in paragraph 9.2 above must be made separately in respect of each consortium partner.

9.4 In the event that the bidder’s circumstances change, after submission of its bid, in regard to any matter referred to in paragraph 9.2 above or in regard to any matter referred to in its disclosure statement, the bidder must submit a written notification to IDC indicating the nature and extent of such changed circumstances.

9.5 The IDC reserves the right to seek such additional information from any bidder, in respect of the disclosure statement referred to in paragraph 9.2 above, as it may, in its sole discretion, determine, whether such information has been requested under this RFP or otherwise, and may require the bidder to make oral presentations for clarification purposes or to present supplementary information, in respect of the disclosure statement if so required by the IDC.

9.6 Based on its own assessment of the contents of the bidder’s disclosure statement and any publicly available information which is relevant to the contents of such disclosure statement, the IDC will decide whether the bidder’s conduct or any allegations relating thereto pose a risk, reputational or otherwise, to the IDC; and if it reaches an adverse conclusion the IDC will in its sole discretion have the right to disqualify a bidder from further participation in the tender process. Disqualification on this ground may be done at any stage in the bid evaluation process prior to contract award.
Annexure 10: Local Content Declaration (If Relevant)

Bidders are required to assess their product and/or service offering against the designated sector lists as published by the Department of Trade and Industry (the dti) and to ensure full compliance to the minimum local content threshold, if relevant, before submitting its response to this tender. The dti’s latest list of designated sectors can be accessed on:


Is Local Content relevant in terms of any aspect of your proposal: (Yes / No): __________

If Yes: please indicate the relevancy and how your solution complies with the minimum threshold values by completing the below Declaration form:

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Standard Bidding Document (SBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2011, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

2. General Conditions

2.1. Preferential Procurement Regulations, 2011 (Regulation 9) makes provision for the promotion of local production and content.

2.2. Regulation 9.(1) prescribes that in the case of designated sectors, where in the award of bids local production and content is of critical importance, such bids must be advertised with the specific bidding condition that only locally produced goods, services or works or locally manufactured goods, with a stipulated minimum threshold for local production and content will be considered.

2.3. Where necessary, for bids referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
2.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.

2.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

\[ LC = \left[ 1 - \frac{x}{y} \right] \times 100 \]

Where

- \( x \) is the imported content in Rand
- \( y \) is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of \( x \) must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.


1.6 A bid may be disqualified if –

- (a) this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation; and

- (b) the bidder fails to declare that the Local Content Declaration Templates (Annex C, D and E) have been audited and certified as correct.

3. Definitions

3.1. “bid” includes written price quotations, advertised competitive bids or proposals;

3.2. “bid price” price offered by the bidder, excluding value added tax (VAT);

3.3. “contract” means the agreement that results from the acceptance of a bid by an organ of state;

3.4. “designated sector” means a sector, sub-sector or industry that has been designated by the Department of Trade and Industry in line with national development and industrial policies for local production, where only locally produced services, works or goods or locally manufactured goods meet the stipulated minimum threshold for local production and content;
3.5. “duly sign” means a Declaration Certificate for Local Content that has been signed by the Chief Financial Officer or other legally responsible person nominated in writing by the Chief Executive, or senior member / person with management responsibility (close corporation, partnership or individual).

3.6. “imported content” means that portion of the bid price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or its subcontractors) and which costs are inclusive of the costs abroad (this includes labour or intellectual property costs), plus freight and other direct importation costs, such as landing costs, dock duties, import duty, sales duty or other similar tax or duty at the South African port of entry;

3.7. “local content” means that portion of the bid price which is not included in the imported content, provided that local manufacture does take place;

3.8. “stipulated minimum threshold” means that portion of local production and content as determined by the Department of Trade and Industry; and

3.9. “sub-contract” means the primary contractor’s assigning, leasing, making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.

4. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

<table>
<thead>
<tr>
<th>Description of services, works or goods</th>
<th>Stipulated minimum threshold</th>
</tr>
</thead>
<tbody>
<tr>
<td>Valves</td>
<td>70%</td>
</tr>
<tr>
<td>Pumps</td>
<td>70%</td>
</tr>
<tr>
<td>Steel</td>
<td>100%</td>
</tr>
<tr>
<td>Sectional Steel Tanks</td>
<td>100%</td>
</tr>
</tbody>
</table>

Other items as listed in the BoQ as applicable in terms of minimum threshold as per DTI requirements.

4. Does any portion of the services, works or goods offered have any imported content?

(Tick applicable box)

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>
4.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za.

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

<table>
<thead>
<tr>
<th>Currency</th>
<th>Rates of exchange</th>
</tr>
</thead>
<tbody>
<tr>
<td>US Dollar</td>
<td></td>
</tr>
<tr>
<td>Pound Sterling</td>
<td></td>
</tr>
<tr>
<td>Euro</td>
<td></td>
</tr>
<tr>
<td>Yen</td>
<td></td>
</tr>
<tr>
<td>Other</td>
<td></td>
</tr>
</tbody>
</table>

NB: Bidders must submit proof of the SARB rate(s) of exchange used.

5. Were the Local Content Declaration Templates (Annex C, D and E) audited and certified as correct?

(Tick applicable box)

<table>
<thead>
<tr>
<th>YES</th>
<th>NO</th>
</tr>
</thead>
</table>

5.1. If yes, provide the following particulars:

(a) Full name of auditor: .................................................................
(b) Practice number: ...........................................................................
(c) Telephone and cell number: ............................................................
(d) Email address: ..............................................................................

(Documentary proof regarding the declaration will, when required, be submitted to the satisfaction of the Accounting Officer / Accounting Authority)

6. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.
LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF BID NO. ........................................................................................................................................

ISSUED BY: (Procurement Authority / Name of Institution):
...............................................................................................................................................................

NB

1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.

2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on http://www.thdti.gov.za/industrial development/ip.jsp. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below. Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, ………………………………………………………………………………... (full names),
do hereby declare, in my capacity as …………………………………………………………...
of ………………………………………………………………………………………………………..(name of bidder entity), the following:

(a) The facts contained herein are within my own personal knowledge.

(b) I have satisfied myself that:

(i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and

(ii) the declaration templates have been audited and certified to be correct.

(c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:
<table>
<thead>
<tr>
<th>Bid price, excluding VAT (y)</th>
<th>R</th>
</tr>
</thead>
<tbody>
<tr>
<td>Imported content (x), as calculated in terms of SATS 1286:2011</td>
<td>R</td>
</tr>
<tr>
<td>Stipulated minimum threshold for local content (paragraph 3 above)</td>
<td></td>
</tr>
<tr>
<td>Local content %, as calculated in terms of SATS 1286:2011</td>
<td></td>
</tr>
</tbody>
</table>

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

(d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.

(e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 13 of the Preferential Procurement Regulations, 2011 promulgated under the Preferential Policy Framework Act (PPPFA), 2000 (Act No. 5 of 2000).

SIGNATURE: ___________________________ DATE: ___________

WITNESS No. 1 ___________________________ DATE: ___________

WITNESS No. 2 ___________________________ DATE: ___________